

Embassy of Bangladesh
Economic Wing
Washington, DC

BEW/EM/IPO-1/2015/41

Date: 29 September, 2020

ATTENTION

IPO for Dominage Steel Building Systems Limited.

Bangladesh Securities and Exchange Commission (BSEC) has accorded their consent for public issue of 30,000,000 Ordinary Shares of Tk.10.00 each at par totaling TK. 300,000,000.00 of Dominage Steel Building Systems Limited which are now being offered for subscription within the period from October 19, 2020 to October 25, 2020 (both days inclusive).

2. The aforesaid Public Offering of 30,000,000 Ordinary Shares of Tk.10.00 each at par will be subscribed in the following manner:

01.	30% of IPO i.e. 9,000,000 Ordinary Shares shall be reserved for Eligible Investor (EI) excluding Mutual Funds and Collective Investments Scheme (CIS).
02.	10% of IPO i.e. 3,000,000 Ordinary Shares shall be reserved for Mutual Funds and Collective Investments Scheme (CIS) registered with Bangladesh Securities and Exchange Commission (BSEC).
03.	50% of IPO i.e. 15,000,000 Ordinary Shares shall be reserved for General Public excluding NRB and inclusive of ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী (Reserved shares for ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী is 20% of this category i.e. 3,000,000 and rest 12,000,000 will be allotted to General Public excluding NRB).
04.	10% of IPO i.e. 3,000,000 Ordinary Shares shall be reserved for Non Resident Bangladeshis (NRBs).

3. Please visit www.dominage-steel-building-systems-ltd.business.site for prospectus and other information.


(Md. Mahadee Hassan)
Minister (Economic)

E-mail: em.washington@erd.gov.bd

Phone: 202-244-4639